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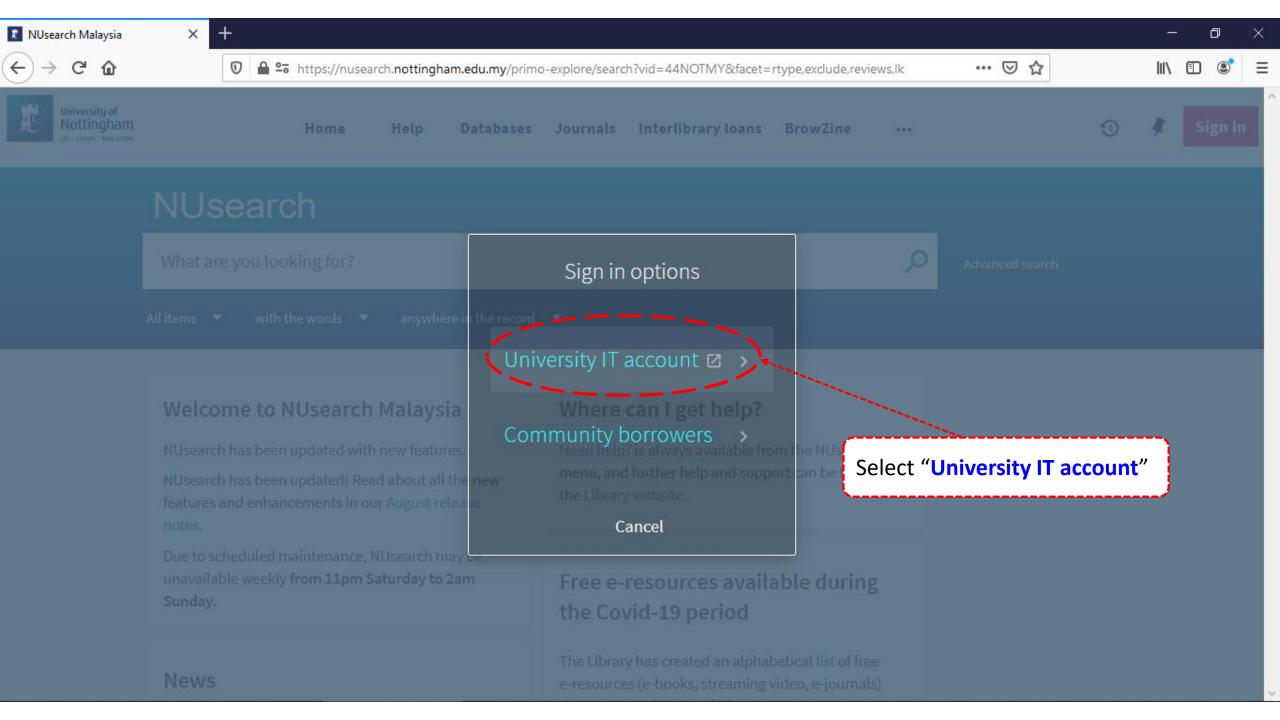
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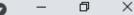
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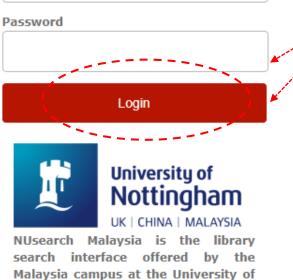
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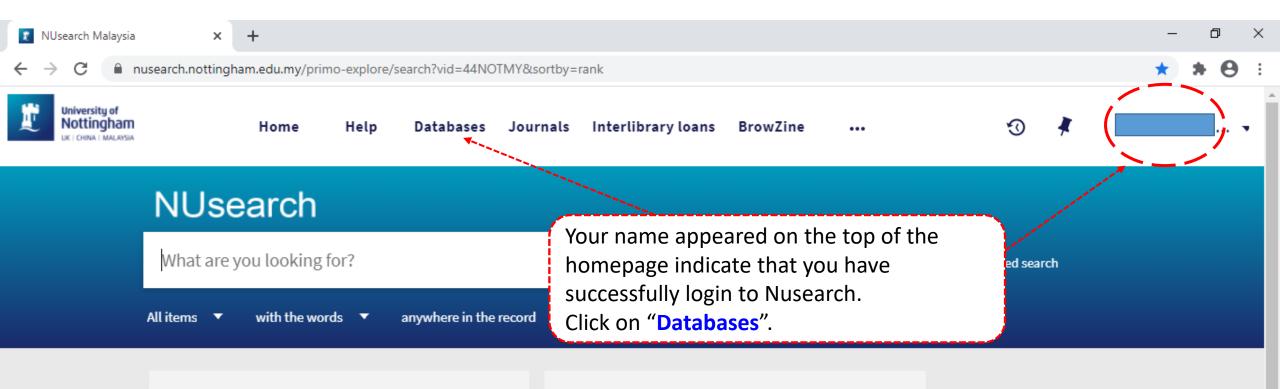
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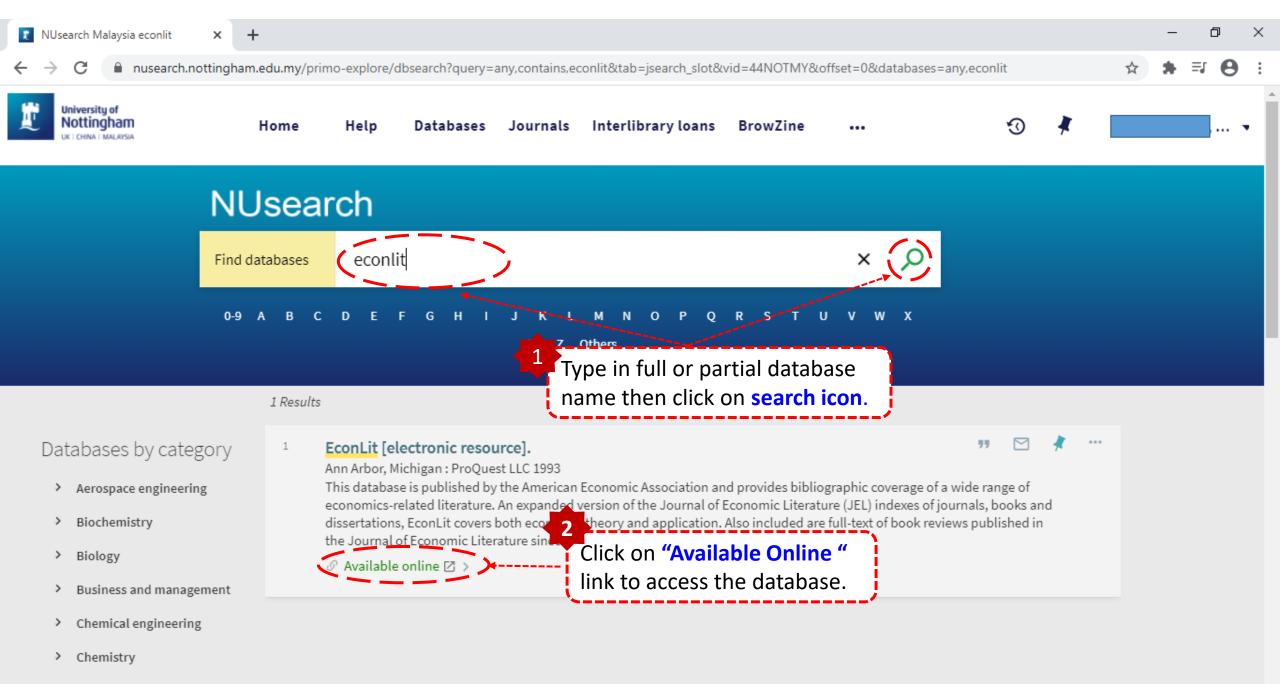
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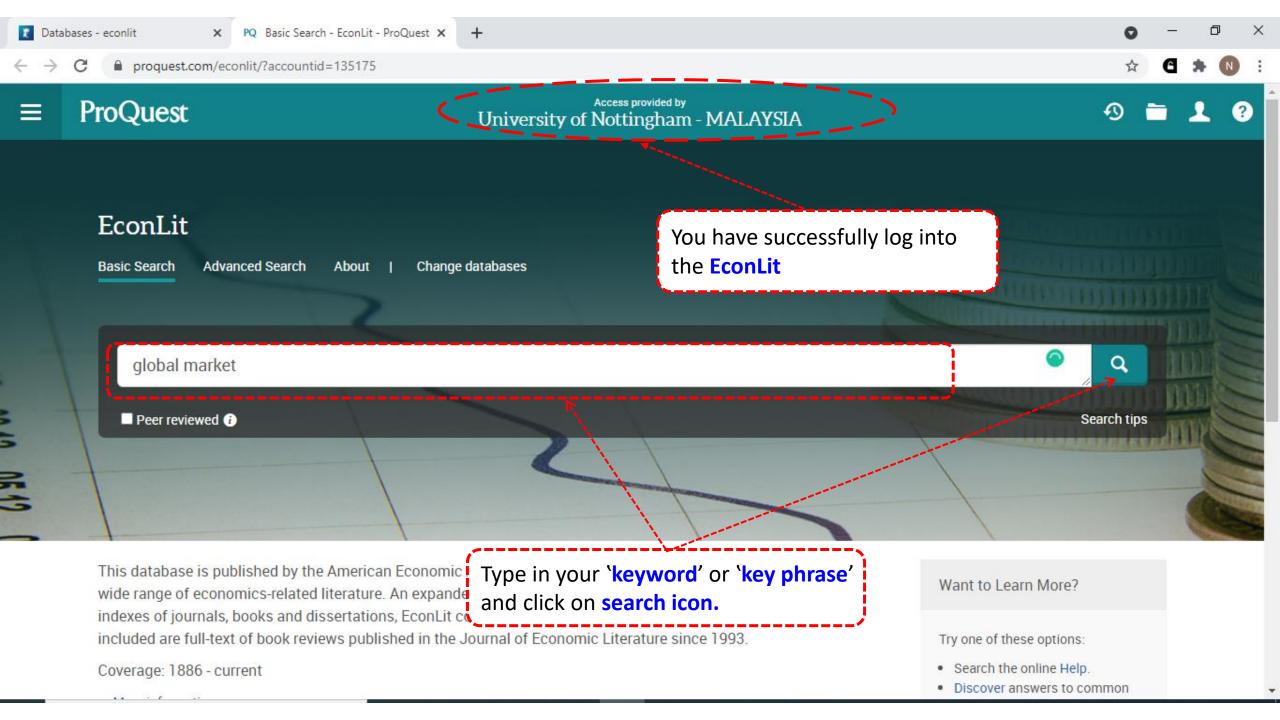
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Focus on Industries and Markets

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Refractory Materials: The Global Market, The Global Industry

Michael A. Deneen and Andrew C. Gross* its share by 2012 should rise to about 69 percent, with China becoming the dominant producer and consumer of refractory materials. Business Economics (2010) 45, 288–295. doi:10.1057/be.2010.30

Keywords: refractory, heatresistant materials, global demand, key markets, Asia-Pacific, Russia one or the other category. The shaped forms include standard rectangular bricks as well as many specialty shapes such as blocks, gates, sleeves, tiles, troughs and unusual shapes such as ladles, gates, retorts, and "kiln furniture." Shaped forms offer certain advantages such as faster heat-up time and minimal mate-

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